

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 23, 2002

REGISTRATION NO.: 24174
BONDS ISSUED BY: Portage Des Sioux, Missouri
AMOUNT OF ISSUE: \$100,000.00
DATE OF ISSUE: May 15, 2002
PURPOSE OF BONDS: Extending and improving the waterworks system

BOOK: 85

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COUNTY: of St. Charles
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 1,000.00	03/01/2003 *
	3,000.00	03/01/2004 *
	3,000.00	03/01/2005 *
	4,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
5.000%	15,000.00	03/01/2007
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
	4,000.00	03/01/2010 *
	4,000.00	03/01/2011 *
	4,000.00	03/01/2012 *
5.400%	20,000.00	03/01/2012
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
	6,000.00	03/01/2015 *
	6,000.00	03/01/2016 *
	6,000.00	03/01/2017 *
	7,000.00	03/01/2018 *
	7,000.00	03/01/2019 *
	8,000.00	03/01/2020 *
	8,000.00	03/01/2021 *
	7,000.00	03/01/2022 *
5.750%	65,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2007. If redeemed on March 1, 2007 through February 29, 2012, with premium. If redeemed on and after March 1, 2012, without premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$95,000.00

INTEREST RATE: 5.6544%

ASSESSED VALUATION: \$3,171,314

INDEBTEDNESS: (Including this issue) \$100,000

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2001; second newspaper October 29 and November 5, 2001

DATE OF ELECTION: November 6, 2001

ELECTION RESULTS: Yes...106; No...15

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable